



# UNIVERSITY of MAINE at AUGUSTA

UMA Student Financial Aid  
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## 2020-2021 DEPENDENT VERIFICATION FORM

Your Free Application for Federal Student Aid (FAFSA) was selected by the U.S. Department of Education for a review process called “verification”. In this process, we will be comparing information from your FAFSA with copies of your (and your parents’) 2018 IRS tax return transcript, with W-2 forms or other financial documents. The law states we have the right to ask for this information before awarding Federal Aid. You must complete this form and return it to Student Financial Aid as soon as possible. You will **not** receive an award or a disbursement of financial aid until this process is complete.

### PART 1: STUDENT

Student’s Name \_\_\_\_\_ Student ID# \_\_\_\_\_

Address \_\_\_\_\_ Date of Birth \_\_\_\_\_

City/Town \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Daytime Phone \_\_\_\_\_

### PART 2: FAMILY

Please list below the number of people your parent(s) will support between July 1, 2020 and June 30, 2021. Include:

- **Yourself and your parent(s)** (including stepparent) even if you don’t live with your parents, and
- **Your and your parents’ other children** (include only if they get more than half of their support from your parent(s) or if they would be required to provide parental information when applying for federal aid.)
- **Other people** only if they were living with your parents, *received more than half of their support* from your parent(s), and will continue to receive more than half of their support from July 1, 2020 through June 30, 2021. (Documentation may be requested).

Full Name	Age	Relationship	*Will this person be attending college at least ½-time during the 2020-2021 school year?	Name of College this person will be attending during the 2020-2021 school year *This person must be admitted to a degree or certificate program
		Student	<input type="checkbox"/> yes <input type="checkbox"/> no	
		Parent (or Step)	XXXXXXXX	XXXXXXXXXXXXXXXXXXXXXXX
		Parent (or Step)	XXXXXXXX	XXXXXXXXXXXXXXXXXXXXXXX
			<input type="checkbox"/> yes <input type="checkbox"/> no	
			<input type="checkbox"/> yes <input type="checkbox"/> no	
			<input type="checkbox"/> yes <input type="checkbox"/> no	
			<input type="checkbox"/> yes <input type="checkbox"/> no	
			<input type="checkbox"/> yes <input type="checkbox"/> no	
			<input type="checkbox"/> yes <input type="checkbox"/> no	

(If necessary, attach an additional sheet)

Student's Name: \_\_\_\_\_

Student ID #: \_\_\_\_\_

### **PART 3: INCOME**

You and your parent(s) are required to submit income information. **For faster processing, login to [www.fafsa.gov](http://www.fafsa.gov) and use the IRS Data Retrieval tool to make corrections to your FAFSA if you did not use the data retrieval tool on the initial FAFSA.** IRS Data Retrieval allows you to obtain your income information directly from the IRS. **DO NOT** change this information once it has been retrieved electronically. If you filed an amended tax return or are married, filing separately, you are not eligible for IRS Data Retrieval and must submit a **tax return transcript**. You may request a copy of your **tax return transcript** at [www.irs.gov](http://www.irs.gov) or by calling (800)908-9946.

### **PART 3a: STUDENT INCOME - TAX FILERS**

Please select one of the following regarding your income earned in **2018**:

- I (the student) filed a 2018 Federal Income Tax Return AND used IRS Data Retrieval Tool to correct my FAFSA data.
- I (the student) am not eligible for IRS Data Retrieval and will submit a transcript obtained directly from the IRS because: \_\_\_\_\_.
- I filed an amended tax return and will submit a signed copy of my 1040X and a tax return transcript.**
- I (the student) worked during 2018 and I am not required to file a 2018 Federal Tax Return (Attach copies of all W-2 forms).

Student's Employer(s)	Total(s)
	\$
	\$

- I (the **student**) did not earn any income during 2018.

### **PART 3b: STUDENT WORKSTUDY**

- Check here if you had work study in 2018. Amount of work study earnings \$ \_\_\_\_\_

### **PART 3c: PARENT/STEPARENT(S) INCOME - TAX FILERS**

Please select one of the following regarding parent income earned during 2018:

- My parent(s) filed a 2018 Federal Tax Return AND used IRS Data Retrieval Tool to correct my FAFSA data.
- My parent(s) are not eligible for IRS Data Retrieval and will submit tax transcript(s) obtained directly from the IRS because (check one):  
 My parent(s) are married, filing separately  Other, please explain: \_\_\_\_\_
- My parent(s) filed an amended tax return and will submit a signed copy of my 1040X and a tax return transcript.**

### **PART 3d: PARENT/STEPARENT(S) INCOME - NON-TAX FILERS**

Please select one of the following regarding parent income earned during 2018:

- My parent(s) worked during 2018, but did not and were not required to file a 2018 Federal Tax Return. Please list employers and wages earned. (Attach copies of all W-2 forms).

Your Parent(s)' Employer(s)	Total(s)
	\$
	\$
	\$

